

STATE OF CALIFORNIA  
 CALIFORNIA DEPARTMENT OF AGING  
**PARTICIPANT CHARACTERISTICS REPORT (CDA 293)**  
**SUBMISSION CHECKLIST FOR CBAS PROVIDERS**  
 REV 06/2019



	Item in Question	What to check	Resource	Y/N
1	Are you using the correct PCR form (i.e., CDA CBAS 293, rev. 06/19)?	✓ Report title and revision date	Click <a href="#">here</a> to download PCR form.	
2	Is the report accurate and complete in all fields?	<ul style="list-style-type: none"> <li>✓ Center name is same as indicated on ADHC license</li> <li>✓ Center's National Provider Number (NPI) is accurate</li> <li>✓ Total Participants Enrolled field is consistent with number of participants listed on report</li> <li>✓ Client Identification Number (CIN) is accurate (8 digits and 1 letter at end)</li> <li>✓ Languages spoken at center (other than English) are specified</li> <li>✓ Enrollment Date is complete and accurate (NOT a Date of Birth)</li> <li>✓ No individual category total is more than the Total Participants Enrolled</li> <li>✓ Private Pay participants are identified with a "P" and align with definition</li> <li>✓ Participant Diagnoses, Status/Needs and CBAS Services Provided are supported by the IPC/Health Record</li> </ul>		
3	Does the report contain only participants enrolled through the reporting period?	For example, if submitting the report for June 1-30, the report should not contain participants enrolled after June 30.		

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4	Have you applied the most current definitions to <u>all</u> fields in the report?	<p>Review the following definitions in particular to ensure reporting accuracy:</p> <ul style="list-style-type: none"> <li>✓ Private Pay</li> <li>✓ Fall Risk</li> <li>✓ Behavioral Health Services</li> <li>✓ Self-Administers Medications at Center</li> <li>✓ Restorative PT and/or OT</li> <li>✓ Skilled Nursing Services</li> </ul>	<ul style="list-style-type: none"> <li>• Click <a href="#">here</a> to download PCR instructions and definitions.</li> <li>• Click <a href="#">here</a> to access the PCR webinar training provided by CDA.</li> </ul>	
5	Is there <u>possible</u> conflicting information in the report requiring closer review/validation to ensure accuracy?	<ul style="list-style-type: none"> <li>✓ Number of "Total Enrolled Participants" does not match the number of participants listed on the report</li> <li>✓ Majority of participants are identified as having a "fall risk" but only a few "use a walker/cane/wheelchair" and/or "require ambulation assistance"</li> <li>✓ Majority of participants are diagnosed with "dementia" and a similar or high percentage of participants "self-administer medications at the center"</li> <li>✓ Participant requires "medication management assistance," but "self-administers medications at the center"</li> <li>✓ Participant has a "mental disorder diagnosis," is on "psychiatric medications," has "behavioral symptoms," but is not receiving "behavioral health services"</li> <li>✓ Participant has "communication deficits" but is not receiving "speech services"</li> </ul>		

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6	Have you validated data for fields that indicate all/majority (above 50%) <u>or</u> zero/very few (2% or less) of enrolled participants are reported as receiving services? <i>(This data may be accurate but requires closer review/validation to ensure accuracy.)</i>	<ul style="list-style-type: none"> <li>✓ Special/Therapeutic Diet</li> <li>✓ Behavioral Health Services</li> <li>✓ Speech Services</li> <li>✓ Prescribed Medications Administered at Center</li> <li>✓ Self-Administers Medications at Center</li> <li>✓ Restorative PT/OT</li> <li>✓ Skilled Nursing Services</li> </ul>		
7	If you've generated your report through a software system such as CADCare, TurboTar, Correlink (iLife) or ADS Data Systems, are all fields populated <u>and</u> populated correctly? If not, have you made corrections manually?	<ul style="list-style-type: none"> <li>✓ Participants identified in the "Fall Risk" field are only participants at <u>high</u> risk of falls as indicated in Box 11 (Risk Factors) and assessed by the MDT using an industry-standard tool</li> <li>✓ You have manually entered data for fields for which your software does not automatically generate data from the new IPC form (e.g., Skilled Nursing Services) or your software does not generate complete data from the new IPC form (e.g., Hearing/Vision Deficits; Communication Deficits)</li> </ul>		
8	Will your report be ready to be submitted by the reporting due date? <ul style="list-style-type: none"> <li>• July 31<sup>st</sup> for June enrollments</li> <li>• January 31<sup>st</sup> for December enrollments</li> </ul>	Report is maintained throughout the year so minimal updates are required for the reporting periods	See CDA reporting guidelines <a href="#">here</a> .	